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DTXS Silk Road Investment Holdings Company Limited

大唐西市絲路投資控股有限公司

(Incorporated in Bermuda with limited liability)

(Stock Code: 620)

VOLUNTARY ANNOUNCEMENT BUSINESS UPDATE

This announcement is made by DTXS Silk Road Investment Holdings Company Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) on a voluntary basis. The purpose of this announcement is to keep the shareholders and potential investors of the Company informed of the latest business development of the Group.

The board of directors of the Company (the “**Board**”) is pleased to announce that, on 10 December 2021, DTXS Auction Limited (a wholly-owned subsidiary of the Company) (“**DTXS Auction**”) has entered into a memorandum of understanding (the “**MOU**”) with JTI Antiques & Luxury Limited (“**JTI Antiques**”) and A Museum Limited (“**A Museum**”, together with JTI Antiques, the “**JTI Group**”) in relation to the possible collaboration (the “**Possible Collaboration**”) in the form of (i) holding auction by the Group for the JTI Group in respect of the antique ceramics products; (ii) the creation and distribution of art collectibles in the form of non-fungible tokens (NFT) and digital artworks (DAW); and/or (iii) the other relevant business of the antique ceramics products of JTI Group.

The JTI Group is principally engaged in the business of exhibition and trading of Chinese antiques ceramics. JTI Antiques holds a collection of antique ceramics, and A Museum is a private museum for promoting Chinese culture through the exhibition of antique products. JTI Antiques and A Museum are affiliated companies with the same ultimate beneficial owners. To the best knowledge, information and belief of the Board, having made all reasonable enquiries, each of JTI Antiques and A Museum is independent of and not connected with the Company and its connected persons (as defined in the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”)).

The Possible Collaboration is subject to the terms and conditions of a formal agreement (the “**Formal Agreement**”) to be negotiated and entered into between DTXS Auction and JTI Group in writing.

The Possible Collaboration shall be conditional upon (i) all authorisations and consents necessary for the implementation of the transactions contemplated by the Formal Agreement having been obtained or complied with and remaining valid or subsisting; and (ii) DTXS Auction is satisfied that all approvals, licences and authorisations required for the Possible Collaboration have been obtained and are subsisting and the Possible Collaboration is and will remain to be in compliance with all applicable laws and regulations.

Except for the clauses relating to binding obligations, confidentiality, counterparts, governing law and jurisdiction and third party rights, the MOU does not create legal and binding obligations on the parties thereto.

The Company will make further announcement(s) in respect of the Possible Collaboration in accordance with the Listing Rules as and when appropriate.

As at the date of this announcement, no definitive agreement has been entered into between the parties in respect of the Possible Collaboration. The Board wishes to emphasize that the Possible Collaboration is subject to, amongst others, the Formal Agreement being entered into and the relevant conditions precedent thereunder and may or may not proceed. Shareholders of the Company and potential investors are advised to exercise caution when dealing in the shares of the Company.

By Order of the Board
DTXS Silk Road Investment Holdings Company Limited
Kam Hou Yin John
Executive Director and Chief Executive Officer

Hong Kong, 10 December 2021

As at the date of this announcement, the Board comprises five Executive Directors, namely Mr. Lu Jianzhong (Chairman), Dr. Ma Chao (Executive Vice Chairman), Mr. Yang Xingwen, Mr. Kam Hou Yin John (Chief Executive Officer) and Mr. Wong Kwok Tung Gordon Allan (Deputy Chief Executive Officer); and three Independent Non-executive Directors, namely Mr. Tsang Yok Sing, Jasper, Mr. Tse Yung Hoi and Mr. Kwok Chi Shing.